

Tuesday, October 25, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar sedang mencermati adanya beberapa data yang cukup suportif mengenai sektor manufaktur hari ini. Hal ini termasuk adanya data PMI manufaktur dari Markit untuk AS yang naik dari 51,5 bulan September menjadi 53,2 untuk bulan Oktober. Sementara itu, data PMI untuk daerah Eurozone juga cukup suportif di kadar 53,3 dibandingkan 52,6 sebelumnya.
- **Indonesia:** Menkeu Sri Mulyani menyatakan bahwa pertumbuhan ekonomi di kuartal ke-3 kemungkinan besar akan lebih lemah dibandingkan kuartal ke-2 yang mencetak 5,18%yoy. Sementara itu, Gubernur Bank Indonesia, Agus Martowardojo, menyatakan bahwa BI melihat kemungkinan pelonggaran kebijakan moneter lebih lanjut, jika data ekonomi memberikan kesempatan tersebut.

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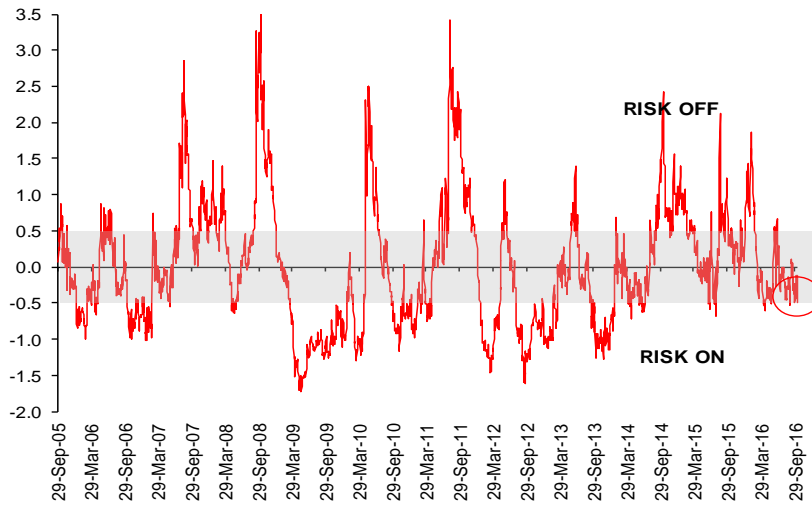
- **FX:** USD menguat ke level tertinggi sejak bulan Maret terhadap mata uang major lainnya, dengan kembali adanya pandangan bahwa akan terjadi "policy divergence", di mana bank sentral AS akan menaikkan suku bunga sementara bank sentral penting lainnya akan mempertahankan, bahkan menambahkan, kebijakan moneter longgar.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13012	EUR-USD	1,0882	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14168,45	GBP-USD	1,2238	DJIA	18223,03	77,32
GBP-IDR	15918,26	USD-JPY	104,18	Nasdaq	5309,83	52,43
JPY-IDR	125,20	AUD-USD	0,7611	Nikkei 225	17234,42	49,83
AUD-IDR	9929,90	NZD-USD	0,7138	STI	2856,68	25,62
CAD-IDR	9751,92	USD-CAD	1,3286	KLCI	1677,76	7,78
SGD-IDR	9348,03	USD-CHF	0,9935	JCI	5421,00	11,75
MYR-IDR	3118,02	USD-NOK	8,2551	Baltic Dry	831,00	-11,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)	Tenor		Imbal Hasil (%)		
O/N	4,29	1Y		6,26		
1 Minggu	4,91	2Y		6,71		
1 Bulan	6,04	5Y		6,87		
3 Bulan	6,92	10Y		7,05		
6 Bulan	7,19	15Y		7,42		
12 Bulan	7,38	20Y		7,60		

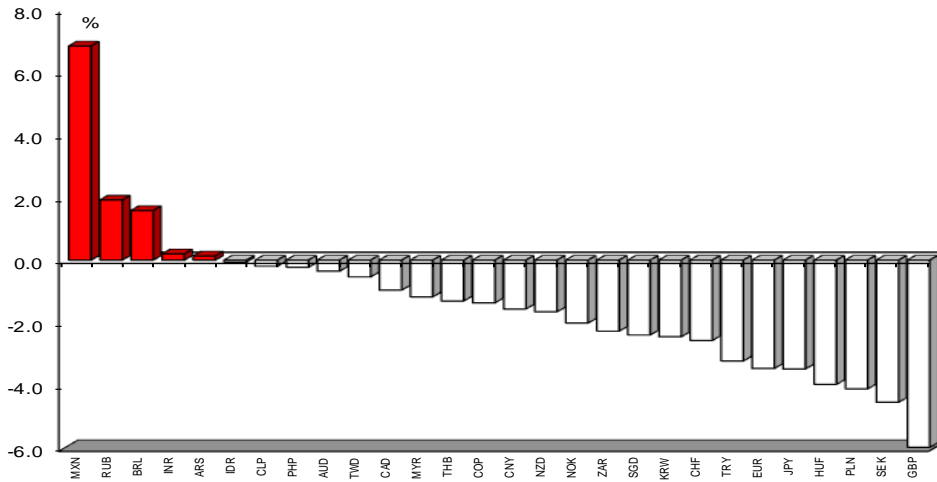
For reference only. Source: Bloomberg, OCBC Bank

FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
10/24/2016 07:50	JN	Trade Balance	Sep	¥366.1b	¥498.3b	-¥18.7b	-¥19.2b
10/24/2016 07:50	JN	Trade Balance Adjusted	Sep	¥211.0b	¥349.0b	¥408.4b	¥364.4b
10/24/2016 08:30	JN	Nikkei Japan PMI Mfg	Oct P	--	51.7	50.4	--
10/24/2016 08:30	TA	Unemployment Rate	Sep	3.96%	3.93%	3.95%	--
10/24/2016 13:00	SI	CPI YoY	Sep	-0.20%	-0.20%	-0.30%	--
10/24/2016 13:00	SI	CPI NSA MoM	Sep	0.10%	0.00%	0.50%	--
10/24/2016 13:00	JN	Leading Index Cl	Aug F	--	100.9	101.2	--
10/24/2016 15:00	FR	Markit FR Manufacturing PMI	Oct P	50	51.3	49.7	--
10/24/2016 15:00	FR	Markit France Services PMI	Oct P	53	52.1	53.3	--
10/24/2016 15:00	FR	Markit France Composite PMI	Oct P	52.8	52.2	52.7	--
10/24/2016 15:30	GE	Markit/BME GE Mfg PMI	Oct P	54.4	55.1	54.3	--
10/24/2016 15:30	GE	Markit Germany Services PMI	Oct P	51.5	54.1	50.9	--
10/24/2016 15:30	GE	Markit/BME GE Composite PMI	Oct P	53.3	55.1	52.8	--
10/24/2016 16:00	TA	Industrial Production YoY	Sep	5.20%	5.02%	7.74%	7.78%
10/24/2016 16:00	EC	Markit EC Manufacturing PMI	Oct P	52.7	53.3	52.6	--
10/24/2016 16:00	EC	Markit Eurozone Services PMI	Oct P	52.4	53.5	52.2	--
10/24/2016 16:00	EC	Markit Eurozone Composite PMI	Oct P	52.8	53.7	52.6	--
10/24/2016 16:57	MU	Visitor Arrivals	Sep	--	2427t	2883t	--
10/24/2016 20:30	US	Chicago Fed Nat Activity Index	Sep	-0.13	-0.14	-0.55	-0.72
10/24/2016 20:30	CA	Wholesale Trade Sales MoM	Aug	0.60%	0.80%	0.30%	0.10%
10/24/2016 21:45	US	Markit US Manufacturing PMI	Oct P	51.5	53.2	51.5	--
10/25/2016 07:00	SK	GDP YoY	3Q P	2.60%	2.70%	3.30%	--
10/25/2016 07:00	SK	GDP SA QoQ	3Q P	0.60%	0.70%	0.80%	--
10/25/2016 14:45	FR	Manufacturing Confidence	Oct	103	--	103	--
10/25/2016 16:00	GE	IFO Business Climate	Oct	109.6	--	109.5	--
10/25/2016 16:00	GE	IFO Current Assessment	Oct	114.9	--	114.7	--
10/25/2016 16:00	GE	IFO Expectations	Oct	104.5	--	104.5	--
10/25/2016 16:00	IT	Industrial Orders MoM	Aug	--	--	-10.80%	--
10/25/2016 16:00	IT	Industrial Orders NSA YoY	Aug	--	--	-11.80%	--
10/25/2016 21:00	US	FHFA House Price Index MoM	Aug	0.40%	--	0.50%	--
10/25/2016 22:00	US	Consumer Confidence Index	Oct	101.5	--	104.1	--
10/25/2016 22:00	US	Richmond Fed Manufact. Index	Oct	-4	--	-8	--

Source: Bloomberg

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